ENERGEX Limited

Financial Summary Data
Years 2000 to 2012

ROUNDED

As at 30 June	2012	2011	2010	2009	2008	2007[1]	2006	2005	2004	2003	2002	2001	2000
Profit and Loss ($M)													
Total revenue	**2,005.0**	**1,736.4**	**1,467.9**	**1,336.2**	**1,403.0**	**1,261.0**	**2,546.9**	**2,361.0**	**2,296.4**	**2,172.5**	**1,976.5**	**1,870.5**	**1,699.1**
Cost of sales	(471.0)	(390.7)	(345.7)	(306.9)	(303.6)	(255.8)	(1,511.7)	(1,450.1)	(1,435.1)	(1,392.1)	(1,292.8)	(1,212.9)	(1,131.8)
Employee expenses	(232.8)	(218.6)	(212.1)	(208.1)	(232.5)	(212.6)	(196.3)	(164.8)	(148.6)	(131.0)	(141.0)	(173.1)	(164.9)
Depreciation	(319.7)	(284.1)	(236.0)	(232.2)	(220.6)	(200.0)	(198.2)	(173.3)	(171.1)	(160.3)	(146.7)	(145.2)	(136.5)
Amortisation	(2.6)	(2.2)	(2.7)	(4.5)	(20.9)	(23.2)	(21.1)	(7.4)	(8.1)	(7.7)	(6.2)	(6.3)	(5.3)
Impairment	(7.2)	(0.0)	(3.8)	1.3	(14.2)	(9.0)	(7.2)	0.0	0.0	0.0	0.0	0.0	0.0
Borrowing costs	(327.8)	(294.3)	(224.7)	(212.5)	(196.2)	(169.1)	(131.3)	(119.1)	(112.3)	(114.9)	(95.2)	(97.5)	(82.5)
Other operating expenses	(240.7)	(214.8)	(182.4)	(197.6)	(215.9)	(205.9)	(244.8)	(220.2)	(182.2)	(180.0)	(124.2)	(115.8)	(137.1)
Operating profit before income tax	**403.2**	**331.7**	**260.5**	**175.7**	**199.1**	**185.4**	**236.3**	**226.1**	**239.1**	**186.5**	**170.4**	**119.7**	**41.0**
Income tax equivalent	(120.8)	(97.0)	(75.3)	(47.2)	(58.3)	(62.6)	(72.9)	(81.6)	(83.8)	(50.8)	(69.0)	(20.4)	(0.2)
Net profit	**282.4**	**234.7**	**185.2**	**128.5**	**140.8**	**122.8**	**163.4**	**144.5**	**155.3**	**135.7**	**101.4**	**99.3**	**40.8**
Earnings before interest and tax	**731**	**626.0**	**485.2**	**388.2**	**395.3**	**354.5**	**367.6**	**345.0**	**351.3**	**301.4**	**265.6**	**217.2**	**123.4**
Earnings before interest and tax and depreciation adjusted (EBITDA)	**1,060.5**	**912.3**	**727.7**	**623.6**	**651.0**	**586.7**	**594.1**	**525.6**	**530.5**	**469.3**	**418.5**	**368.7**	**265.3**

Notes

(1) In 2006/07, Energex disposed of Allgas, Sun Retail and Sun Gas. The results disclosed for the 2006/07 year are for continuing operations only.